

Register Today!

Seating is limited.



2016 National Tax Conference

In Honor of Alvin H. Lieberman
Thursday, September 29, 2016

REGISTRATION

FEES: \$175.00 per person. \$95.00 for additional attendees from same organization.
Breakfast and lunch included with registration.

Reservation Deadline:
Thursday, September 22, 2016

To Register Online:
<http://uakron.edu/cba/acct>

Registrant Name _____ **Professional Designation** _____

1. _____

2. _____

3. _____

Organization _____

Address _____

City, St _____ Zip _____

Phone _____

E-mail Address _____

First Attendee: 1 @ \$175.00 Total: _____

Additional Attendees from same firm _____ @ \$95.00 Total: _____

TOTAL REGISTRATION FEES ENCLOSED: _____

- Check enclosed - payable to **The University of Akron**
 - Charge to credit card: Visa MasterCard Discover
- Card No. _____ Exp. Date _____

Mail or fax completed form to:
George W. Daverio School of Accountancy
The University of Akron
Akron, OH 44325-4802

Phone: 330-972-6229
Fax: 330-972-8597



2016 National Tax Conference

In Honor of Alvin H. Lieberman

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Consider our New online MTax, <http://MTaxDirect.uakron.edu>

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2016 National Tax Conference

In Honor of Alvin H. Lieberman

Thursday, September 29, 2016
Holiday Inn Cleveland South
6001 Rockside Road, Independence, OH 44131

ABOUT THIS CONFERENCE: The 2016 National Tax Conference, hosted by the George W. Daverio School of Accountancy at The University of Akron, is designed to update tax practitioners in the accounting, legal, business, and governmental sectors.

ATTENDEES INCLUDE: Accountants, attorneys, business executives and financial planners.

CONTINUING EDUCATION CREDIT: The National Tax Conference qualifies for 8 hours of Continuing Professional Education (CPE) credit (from the Accountancy Board of Ohio) and 6.75 hours of Continuing Legal Education (CLE) credit pending (from the Ohio Supreme Court Commission on Continuing Legal Education).

REGISTRATION: The registration fee is \$175 per attendee and \$95 per additional attendees from the same organization. The fee covers participation in the conference, course materials, and breakfast and lunch, provided by Glenmede.

The deadline for registration is September 22, 2016

Consider our new online MTax, <http://MTaxDirect.uakron.edu>

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MEADEN & MOORE



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Agenda

7:45 am – 8:25 am
Registration and Continental Breakfast

8:25 am – 8:30 am

Welcome

Dr. Thomas Calderon, Chair

Morning Session

8:30 am – 10:00 am

Technology in the Tax World: Perspectives from Tax and Corporate Leaders

Moderator: *Nick A. Gonnella, CPA, MT*

Panelists:

Avery Johnson, JD / VP, Tax - PolyOne

Kristen Roth DeMoulied, CPA / Deloitte Tax LLP

Representative / Ohio Dept. of Taxation

10:00 am – 10:15 am Break

10:15 am – 11:00 am

IRS Code Section 1202: Planning Opportunities for Small Business Stock

Michael Luxeder, CPA, M.Acc / Bober Markey Fedorovich

11:00 am – 11:45 am

Post-Mortem Income Tax Planning

Andrew Whitehair, CPA/PFS, AEP® / Cohen & Company

11:45 am – 1:00 pm

Presentation and Lunch (included with registration)

Financial Markets and the Economy

Jason D. Pride, CFA / Glenmede

Luncheon Sponsor: **Glenmede**

Afternoon Session

1:00 pm – 1:45 pm

Tax Planning and Saving for College

Louis A. Trivisonno / Skoda Minotti

1:45 pm – 2:30 pm

Planning for Social Security

Thomas R. Hager, CPA, CGMA, NSSA / Schlabig & Associates

2:30 pm – 2:45 pm Break

2:45 pm – 3:30 pm

Tax Issues Facing the Construction Industry

Brent R. Thompson, CPA, MT / Meaden & Moore

Aaron T. Cook, CPA, CCIFP / Meaden & Moore

3:30 pm – 4:30 pm

Potential Federal Tax Legislation and the Impact on Business and the Profession

William M. Smith, Esq. / CBIZ

4:30 pm Adjourn

Speakers



Aaron T. Cook
CPA, CCIFP
Meaden & Moore



Nick Gonnella
CPA, MT
University of Akron



Thomas R. Hager
CPA, CGMA, NSSA
Schlabig & Associates



Avery Johnson
JD
VP, Tax - PolyOne



Michael Luxeder
CPA, M.Acc
Bober Markey Fedorovich



Jason Pride
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Glenmede Trust Company



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CPA
Deloitte Tax LLP



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