

University of Akron – National Tax Conference
Double Tree: Independence, Ohio / September 27, 2018

- 7:30 – 7:55 Registration and Continental Breakfast
- 7:55 – 8:00 Introduction – Dr. Thomas Calderon, Professor of Accounting
- 8:00 – 9:00 Domestic Tax Planning Opportunities for C Corporations Under the TCJA
Jay Fischbein
VP Tax Planning, Pharmaceuticals – Johnson & Johnson
Donald Reiris, CPA, JD, LL.M.
Partner - Ernst & Young
- 9:00 – 9:45 Qualified Opportunity Zone Investments
Jennifer A. Barnes, CPA, MT
Partner – Pease & Associates, CPAs
- 9:45 – 10:00 Break
- 10:00 – 10:45 Maximizing the Benefit of Losses
David L. Groves, CPA
Principal – CliftonLarsonAllen LLP
- 10:45 – 11:30 Taxation of Executive Compensation and Post-Employment Payments
Cindy H. Mitchell, CPA
Senior Manager – Bober Markey Fedorovich
- 11:30 – 12:45 Lunch – Sponsored by Glenmede
Luncheon Presentation: Financial Markets and the Economy
Uma Rajeshwar, CFA, CTFA, CFP®
Managing Director – Glenmede
- 12:45 – 2:15 Panel: Making Use (and Sense) of the QBI Deduction
Moderator: *Jon R. Stefanik, Esq.*
Partner – Buckingham, Doolittle & Burroughs, LLC
- Panelists:
Cliff Warren, J.D., LL.M.
Senior Counsel, Passthroughs – IRS Office of Chief Counsel
- J. Michael Kolk, CPA, MS, JD*
Partner – Cohen & Company
- Robert W. Malone, Esq.*
Partner – Buckingham, Doolittle & Burroughs, LLC
- 2:15 – 2:30 Break
- 2:30 – 3:15 Accounting Methods After the TCJA
Brent Thompson, CPA, MT
VP, Tax Services Group – Meaden & Moore
- 3:15 – 4:00 Estate & Personal Income Tax Implications of the TCJA
Scott J. Swain, CPA, CFA, CFP®
Tax Partner – Skoda Minotti